THE PRIVATE CAPITAL GROUP

Additional information needed for Refinance

1- W2's from last 2 years.

2- Most recent 30 days of paystubs.

3- Personal tax returns from last 2 years.

4- Business tax returns from last 2 years if 25% or more owner of a company.

5- Most recent 3 months of bank statements from all monthly asset accounts- all pages.

6- Most recent quarterly statements from all quarterly asset accounts- all pages.
(example: stocks, IRA, 401k)

7- Copy of warranty deed.

8- Provide current mortgage holder's name, address, loan number and phone.

9- If you have rented during the past 2 years, provide landlord's name, address, and phone number.

10- If divorced, provide a copy of final divorce decree and settlement agreement.

11- If you own rental property, copies of all leases on all properties- all pages.

Additional documentation may be required based upon each situation. However, supplying all of the above applicable documents at the time of initial application will keep your process as smooth as possible.

The Private Capital Group will request a check to cover the appraisal and credit report fees when we receive your file.